

# Advantages of a Legacy Gift

## *For the Donor:*



- ◆ Creation of a legacy which expresses the giver's deepest convictions.
- ◆ It need not diminish current income or current assets.
- ◆ Potential tax advantages for you and your heirs.
- ◆ A profound, final act of responding thankfully to God for the gifts you have received, both spiritual and material.
- ◆ The satisfaction of knowing that you are contributing to the future of Christ Presbyterian Church for generations to come.



## *For Christ Presbyterian Church:*



- ◆ Growing the endowment provides financial stability for the church.
- ◆ Planned gifts provide an enduring source of support for the growth of ministries.
- ◆ Each legacy gift is a building block towards a stronger church family and community.

If you would like to learn more about the Christ Presbyterian Church Endowment Fund please contact the church office.

608.257.4845

[info@cpcmadison.org](mailto:info@cpcmadison.org)

Complete details of the Legacy Fund can be found at [www.cpcmadison.org/about-cpc/financials/](http://www.cpcmadison.org/about-cpc/financials/)



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## How to Remember Christ Presbyterian Church with a Legacy Gift



*"For where your treasure is, there your heart will be also."  
Matthew 6:21*



## What Is a Legacy Gift?

A Legacy Gift is made in the context of your estate plan. Since estate planning is the process of managing your assets now and into the future, a planned gift is a written statement of your intentions. A planned gift becomes part of your expression of your deepest values and an extension of your spiritual practice. Through such stewardship, you can create the kind of legacy you would like to leave at Christ Presbyterian Church.



*“Legacy giving creates a model for our children. It bears an ongoing witness to our values and priorities.”*

## Perpetual Source of Support



Your gift can enrich the life and mission of the church in a variety of ways. Since its founding in the late 1940's, the Endowment Fund has been used to provide matching funds for the renewal of our campus in 1986, 1990, and 2012. It has served many of the

congregation's local, national, and international mission partners including: Habitat for Humanity, The Road Home, Big Brothers Big Sisters, World Vision Rwanda, Fairhaven School in El Saray, Egypt; Voz Del Desierto Church in Mexico, and CPC's own International Outreach Ministry, and Community Legal Clinic.

## How Will My Gift Be Used?

Endowment Fund resources will continue to help support the aims of Christ Presbyterian Church in the following ways:

- ◆ New mission partnership initiatives.
- ◆ Grants to special programs & projects outside the annual operating budget.
- ◆ Donor-specified projects that meet the mission of the church.
- ◆ Major capital improvements in the building, grounds, furniture, etc.



## How Can I Participate?

### Memorials

Gifts of any amount may be made at any time in memory of loved ones, in honor of others, in celebration of special events, in thanksgiving for God's goodness.

### Bequests

You can remember the ministry of Christ Presbyterian Church in your will or associated trust.

### Life Insurance policies

Existing or new, partial or in full, policies may be donated.

### Lifetime Gifts

A named beneficiary receives income from a trust during his/her lifetime and at death, the remainder of the principal reverts to the Legacy Fund.

*“Our legacy gift to CPC is an expression of our gratitude to God for the gifts of grace and hope we have received with our friends at CPC as we worshipped and served together.”*



## Who Manages the Fund?

The Endowment Fund is overseen by a three person Board, responsible to the Session of Christ Presbyterian Church. Session holds responsibility for the direction and use of all Endowment and Memorial funds. A complete description of all Fund management policies can be found on the Christ Presbyterian Church website:

## How Are Gifts to the Endowment Fund Received

The church has a simple Gift Agreement which allows you to give and the church to receive your gifts. Donors are encouraged to place a minimum of restrictions on gifts, however donor restrictions may be considered by Session.

